

## BOCOM Schroder Growth Mixed Securities Investment Fund

## 交銀施羅德成長混合型證券投資基金

## Important Information 重要資料

- The fund is a mixed securities investment fund which invests primarily in Mainland listed stocks with good growth prospects. The fund may also invest in liquid financial instruments, including stocks listed on the Shanghai Stock Exchange and the Shenzhen Stock Exchange in accordance with Mainland laws, bonds, money market instruments, asset-backed securities and other types of securities as issued by Mainland issuers and permitted by the CSRC or relevant laws and regulations.
- The fund is subject to quota restriction and eligibility requirements of the Mainland - Hong Kong Mutual Recognition of Funds ("MRF") scheme. Subscription of units in the fund may be suspended at any time if such quota is used up or it may not be allowed to accept new subscriptions. Currently, certain tax concessions and exemptions are available to the Fund and / or its investors under the MRF regime. There is no assurance over the current tax arrangement, any change to the existing concessions and exemptions as well as the relevant laws and regulations may adversely affect the fund and / or the investors and they may suffer substantial losses as a result. Market practices and operational arrangements of the fund in the Mainland and Hong Kong may be different which might have impacts on investors.
- The fund may subject to investment risk. There is no guarantee of principal repayment or dividend payment and no guarantee that the fund will be able to achieve its investment objectives.
- The fund invests in securities related to the Mainland market and may be subject to additional concentration risk. Compared to investment in other markets, investing in the Mainland may give rise to different risks including market, volatility, regulatory, political, policy, tax, economic, foreign exchange, legal, liquidity, high valuation, RMB currency and conversion risks and risk associated with small / mid-capitalisation companies.
- The fund may invest in SME Board, ChiNext market and / or STAR Board that may be subject to differences in regulations, higher fluctuation on stock prices and liquidity, delisting, over-valuation and concentration risk. Investments in SME Board, ChiNext market and / or STAR Board may result in significant losses for the fund and its investors.
- The fund invests in Mainland debt securities which may be subject to volatility, liquidity, counterparty, interest rate, downgrading, credit rating agency risks and risk associated with urban investment bonds, asset-backed securities, securities lending, repos and reverse repos.
- Dividends paid out of capital or effectively out of capital amount to a return or withdrawal of part of a unitholder's original investment or from any capital gains attributable to that original investment. Any distribution involving payment of dividends out of or effectively out of the Fund's capital may result in an immediate reduction of the net asset value per unit.
- Exchange controls, application, regulatory, tax or other requirements may cause delay in the receipt of redemption proceeds by Hong Kong investors.
- You should not make any investment decision solely based on this document. Please read the relevant offering document carefully for further fund details including risk factors.
- 本基金屬於成長混合型證券投資基金，主要投資於具有良好成長性的內地上市公司股票，基金亦可投資於具有良好流動性的金融工具，包括上海交易所及深圳交易所依法發行上市的股票、債券、貨幣市場工具、資產支持證券及法律法規或中國證監會允許基金投資的其他金融工具。
- 基金受內地與香港基金互認安排（「基金互認」）的限額及資格規定所限，若該等限額用盡或基金未被允許接受新的認購，基金可能隨時暫停接受認購。在目前的基金互認制度下，基金和 / 或其投資者享有某些稅務優惠和豁免，概不能保證該等稅務優惠和豁免或內地稅務法律及法規不會有任何變動。任何現有的優惠和豁免或相關法律及法規的變動均可能對基金及 / 或其投資者造成不利影響而使其因此蒙受重大損失。內地與香港的市場慣例及基金的運作安排可能不同，或會對投資者構成影響。
- 基金承受投資風險。本基金不保證會歸還本金或發放紅利，也不能保證會達成其投資目標。
- 基金投資於與內地市場相關的證券，並可能承受額外的集中風險。與投資於其他市場相比，投資於內地市場或會帶來不同的風險，包括市場、波動性、監管、政治、政策、稅項、經濟、外匯、法律、流動性、高估值、人民幣貨幣及貨幣兌換風險，以及與小型市值 / 中型市值公司相關的風險。
- 基金或會投資於中小企業板、創業板及 / 或科創版市場，並可能受到規則差別、股價的高波動性及流動性受較大的波動，並有除牌風險、過高估值及集中度風險。投資於中小企業板、創業板及 / 或科創版上市的股票可能導致基金及投資者蒙受重大損失。
- 基金投資於內地債務證券或會承受波動性、流動性、對手方、利率、評級下調、信貸評級機構風險，以及與城債、資產支持證券、證券借貸、回購及反向回購相關的風險。
- 從資本或實際從資本中支付分派，構成退回或提取單位持有人的部分原本投資額或該原本投資額應佔的任何資本收益，涉及從或實際從本基金資本中支付分派的任何可能導致每單位資產淨值即時減少。
- 外匯管制、申請程序、法律、稅項或其他要求可能延遲香港投資者取得贖回款項。
- 閣下不應僅倚賴本文件而作出任何投資決定。請詳閱有關銷售文件以得悉基金之詳情包括風險因素。

## Investment Objective 投資目標

The Fund is a mixed securities investment fund, seeking long-term capital appreciation for fund unitholders, primarily through investing in Mainland listed stocks with good growth prospects selected under a rigorous screening process, under a premise of proper risk control and maintaining liquidity of fund assets.

本基金屬於混合型證券投資基金，主要通過投資於經過嚴格的品質篩選且具有良好成長性的內地上市公司股票，在適度控制風險並保持基金資產良好流動性的前提下，為基金份額持有人謀求長期的資本增值。

## Cumulative Performance 累積表現 (%)

	YTD 年初至今	3 Mths 3個月	1 Yr 1年	3 Yrs 3年	5 Yrs 5年	Since Launch 自設立日起
Fund 基金	-5.33	-5.33	26.63	67.46	66.32	80.91

Annual Return  
年度表現 (%)

Year	Fund 基金
2020	48.51
2019	51.10
2018	-22.66
2017	-8.84
2016#	20.80

## Industry Breakdown 行業資產分佈 (%)

Manufacturing industry 製造業	50.03
Industry of information transmission, software and information technology services 資訊傳輸、軟體和資訊技術服務業	16.02
Cash and Others 現金及其他	15.36
Education 教育	8.85
Fixed-Income 固定收益 (包括債券、證券)	5.90
Agriculture, forestry, animal husbandry and fishery 農、林、牧、漁業	2.15
Construction industry 建築業	1.69

## Asset Type 資產分佈 (%)

Equity 股票	78.73
Bond 債券	5.90
Others 其他	15.37

## Top Holdings 主要投資 (%)

Juewei Food Co.,Ltd.	8.32
Nanjing King-friend Biochemical Pharmaceutical Co.,Ltd.	8.14
Offcn Education Technology Co.,Ltd.	6.94
Unigroup Guoxin Microelectronics Co., Ltd.	6.82
Shanghai Friendless Electronic Technology Corporation Limited	5.86
Sanquan Food Co.,Ltd.	5.33
Shenzhen Mindray Bio-Medical Electronics Co.,Ltd.	4.75
Chaozhou Three-Circle (Group) Co.,Ltd.	4.69
CDB 1.3% 18/5/2021	4.37
Toly Bread Co.,Ltd.	4.04

## Key Information 基金資料

Unit NAV 單位資產淨值	RMB6.5248 (人民幣)
Hi/Lo (Past 12 mths) 最高/最低 (過去十二個月)	RMB7.7708/5.0244 (人民幣)

Annualised Return (3 yrs) 年度回報率 (3年)	18.75%
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Initial Charge up to 首次認購上限	5%
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Redemption Charge 贖回費	0.13% of the redemption amount 贖回額的0.13%
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Management Fee 管理年費	1.5% p.a.
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Fund Manager 基金經理	Shao Cheng Wang (王少成)
Launch Date 推出日期	07/03/2016
Fund Size 資產值 (million百萬元) ◆	RMB3,482.82 (人民幣)
Fund Currency Available 基金貨幣類別	H - RMB (H - 人民幣)
Financial Year End 財政年度結算日	31/12
Bloomberg Ticker 彭博代碼	N/A
ISIN CODE ISIN號碼	CNE1000024H5
BOCOM Schroder CODE 交銀施羅德編號	960016

\* Data of Industry Breakdown, Asset Type, Top Holdings and Fund Size are as of the latest quarter end.

# Performance is calculated from the fund since launch date (07/03/2016). Source: BOCOM Schroder Asset Management (Hong Kong) Co. Ltd ("BOSAM HK"). NAV-NAV in RMB with net income re-invested. The Fund size quoted includes all classes of the Fund. Investment involves risks. Past performance is not indicative of future performance. Please refer to the relevant offering documents for fund details including risk factors. This document is issued by BOSAM HK, which is the Hong Kong Representative of the Fund mentioned in this document. Schroder Investment Management (Hong Kong) Limited is appointed by BOSAM HK as the sole distributor of the Fund in Hong Kong and will appoint sub-distributors for and on behalf of BOSAM HK. This document has not been reviewed by the SFC.

◆ 行業資產分佈、資產分佈、主要投資及資產值為最近季度止的數據。# 基金表現由基金自設立日起計算 (即07/03/2016)。資料來源：交銀施羅德資產管理(香港)有限公司("交銀施羅德香港")。基金表現以資產淨值(人民幣)計算，收益再投資。本基金之資產值已涵蓋其所有類別，投資涉及風險，過往表現未必可作日後業績的準則。詳情(包括風險因素)請參閱有關銷售文件。本文件由交銀施羅德香港刊發。交銀施羅德香港為本基金的香港代表，交銀施羅德香港委任施羅德投資管理(香港)有限公司為本基金的唯一分銷商，並授權其委任子分銷商。本文件並未受香港證監會檢閱。